TOPIC

1040

Topical Index

US

Adoption expenses37Alimony paid.24Alimony received.14.1Business income and expenses16Business use of home29

FORM	TOPIC	FORM
. 37	IRA distributions	10, 13.1, 13.2
. 24	Medical and dental expenses	25
. 14.1	Miscellaneous income	14.1
. 16 .	Miscellaneous itemized deductions	25 p3, 25 p4
. 29	Mortgage interest expense	25 p2
. 17	Moving expenses	17, 27
. 25 p2, 25 p3, 26	Partnership information	20.1, 20.2
. 33.1, 33.2	Pension distributions	10, 13.1, 13.2
. 44	Purchase of business assets	22 p2
. 1	Qualified Plan (Keogh) contributions	24
. 2	Qualified tuition programs	14.3
. 3, 6, 7.1	Railroad retirement benefits	14.1
. 11, 12	Real estate taxes paid	25
. 38	REMIC information	20.3, 20.4
. 14.3	Rental & royalty income & expenses	18

Capital gains/losses	17
Charitable contributions	25 p2, 25 p3, 2
Child and dependent care expenses	33.1, 33.2
Children's interest/dividend income	44
Client information	1
Dependents	2
Direct deposit of refund	3, 6, 7.1
Dividend income	11, 12
Education expenses	38
Education Savings Accounts	14.3
Employee business expenses	30 p1
Estate information	20.3, 20.4
Estate tax	25 p4
Estimated taxes	3, 6, 7.1
Excess Mortgage Interest	25 p5
Farm income and expenses	. 19
Foreign information	31.1
Foreign wages and other income	31.2
Gambling income/losses	10, 13.1, 13.2
Health coverage	. 39
Health insurance premiums (self-employed)	. 24
Health savings accounts	. 32.1
Household employment taxes	42
Installment sales	17 p2
Interest income	11, 12
Interest paid	. 25 p2
Investment expense	25 p3
Investment interest expense	25 p2
IRA contributions.	24

Qualified tuition programs	14.3
Railroad retirement benefits	14.1
Real estate taxes paid	25
REMIC information	20.3, 20.4
Rental & royalty income & expenses	18
S corporation information	20.1, 20.2
Sale of business assets	22
Sale of home	17, 27
Sale of stocks and bonds	17
Sales and use taxes paid	25 .
Self-employed elective deferrals	24
SEP contributions	24
SIMPLE contributions	24
Social security benefits received	14.1
State and local tax refunds	14.2
Student loan interest paid	24
Taxes paid	25
Tax return preparation fee	25 p3
Trust information	20.3, 20.4
Unemployment compensation	14.2
Vacation home	18, 18 p2
Vehicle information	22 p3, 30 p2
Wages, salaries, tips	10, 13.1, 13.2

ORGANIZER				Page 2
2018	1040	US	Tax Organizer	
	2220 FA PHILAD Telepho Fax nur	one numbe		Tax Return Appointment Date: Time: Location: PA.com
	This	tax organiz	er will assist you in gathe	ering information necessary for the preparation e enter all pertinent 2018 information.
of: school re records, plac NOTE: If you	u claim the ea cords or state cement agenc ur child is disa	arned income ement, landlor by statement, s abled, please	credit, please provide proof that d or property management state social service records or stateme provide one of the following form	your child is a resident of the United States. This proof is typically in the form ment, health care provider statement, medical records, child care provider ent, place of worship, Indian tribal office statement, or employer statement. as of proof of disability: doctor statement, other health care provider statement,
or social ser	vices agency	or program st	atement.	
			Taxpayer	Spouse
First name a	and initial			
Title/suffix.				
Social secur	rity number			· · · · · · · · · · · · · · · · · · ·
		1		
Date of birth	n (m/d/y)			
Date of deat	th (m/d/y)			
1=blind				
Home phone	e			
Work phone				
Work extens	sion			
Cell phone				
E-mail addr	ess			
		In care of		
		Street addre	ss.	
		Apartment n	umbor	
Ado	iress	1 .		
		State		
		ZIP code		
	DENTS	, -	Dependent No.	Dependent No.
	• • • • • • • • • • • • • • • • • • • •			
	••••••			
	n (m/d/y)			
	th (m/d/y)			
	ption (m/d/y)			
	rity number			
Relationship)			
Months live	d at home			
			Dependent No.	Dependent No.
	•••••			
	•••••			
	h (m/d/y)			
Date of dea	th (m/d/y)			
Date of ado	ption (m/d/y)			
Social secu	rity number			
	p			
	d at home			
Months live	d at home			

RGANIZER				<u>Page 9</u>
2018	1040	US	Miscellaneous Questions	
	lf a	ny of the fo app	blowing items pertain to you or your spouse for 2018, please check the ropriate box and provide additional information if necessary.	
YES	NO		ONAL INFORMATION marital status change during the year?	
		-	address change during the year?	
		2		
		Could yo	u be claimed as a dependent on another person's tax return for 2018?	
			NDENTS are any changes in dependents?	
		Were any older if s	y of your unmarried children who might be claimed as dependents 19 years of age or older (or 24 tudent) at the end of 2018?	4 years or
		Did you I dividend	have any children under age 19 or full-time students under age 24 at the end of 2018, with intere income in excess of \$1,050, or total investment income in excess of \$2,100?	est and
			TH CARE COVERAGE and your dependents have health care coverage for the full-year?	
		Did you (Health (receive any of the following IRS documents? Form 1095-A (Health Insurance Marketplace Staten Coverage) or Form 1095-C (Employer Provided Health Insurance Offer and Coverage) If so, pleas	nent), 1095-B se attach.
		If you or exemption	your dependents did not have health care coverage during the year, do you fall into one of the fors categories: Indian tribe membership, health care sharing ministry membership, religious sect ation, general hardship or unable to renew existing coverage? If you received an exemption certi	ollowing t membership,
		INCO Did you	ME receive unreported tip income of \$20 or more in any month?	
		Did you o yourself,	cash any Series EE U.S. savings bonds issued after 1989 and pay qualified higher education exp your spouse, or your dependents?	penses for
		Did you	receive any disability income?	
		Did you	have any foreign income or pay any foreign taxes?	
		Did you	CHASES, SALES AND DEBT start a business or farm, purchase rental or royalty property, or acquire an interest in a partners ration, trust, or REMIC?	hip,
		Did you personal	purchase or dispose of any business assets (furniture, equipment, vehicles, real estate, etc.), or I assets to business use?	convert any
		Did you	buy or sell any stocks, bonds or other investment property in 2018?	
		Did you	purchase, sell, or refinance your principal home or second home, or did you take a home equity	loan?
		Did you cell ener	make any residential energy-efficient improvements or purchases involving solar, wind, geotherr rgy sources?	mal or fuel
		Did you	have any debts cancelled or forgiven?	
		Does an	yone owe you money which has become uncollectible?	

ORGANIZER			Page 10
2018	1040	US	Miscellaneous Questions (continued)
	lf ai	ny of the fo app	ollowing items pertain to you or your spouse for 2018, please check the ropriate box and provide additional information if necessary.
YES	NO		EMENT PLANS eceive a distribution from a retirement plan (401(k), IRA, SEP, SIMPLE, Qualified Plan, etc.)?
		Did you r	nake a contribution to a retirement plan (401(k), IRA, SEP, SIMPLE, Qualified Plan, etc.)?
		Did you t	ransfer or rollover any amount from one retirement plan to another retirement plan?
		Did you r	ATION receive a distribution from an Education Savings Account or a Qualified Tuition Program? your spouse, or a dependent incur any tuition expenses that are required to attend a college, university, or al school?
		Did you i	ZED DEDUCTIONS ncur a loss because of damaged or stolen property? work out of town for part of the year?
		ESTIN Did you a If you ha refunded	AATED TAXES apply an overpayment of 2017 taxes to your 2018 estimated tax (instead of being refunded)? we an overpayment of 2018 taxes, do you want the excess applied to your 2019 estimated tax (instead of being)? expect your 2019 taxable income and withholdings to be different from 2018?
		Do you v Does you May the Did you	ELLANEOUS vant to allocate \$3 to the Presidential Election Campaign Fund? ur spouse want to allocate \$3 to the Presidential Election Campaign Fund? IRS discuss your tax return with your preparer? have an interest in or signature or other authority over a financial account in a foreign country, such as a bank securities account, or other financial account?

DRGANIZER			Page 1	1
2018	1040	US	Miscellaneous Questions (continued)	
	lf ar	ny of the fo app	llowing items pertain to you or your spouse for 2018, please check the ropriate box and provide additional information if necessary.	
YES	NO	MISCE	ELLANEOUS (continued)	
		Did you r	eceive a distribution from, or were you the grantor of, or transferor to, a foreign trust?	
		Was your	home rented out or used for business?	
		Medicare	ave a medical savings account (MSA), a Medicare Advantage MSA, or acquire an interest in an MSA or a Advantage MSA because of the death of the account holder? Or, were you a policyholder who received a under a long-term care (LTC) insurance contract or received any accelerated death benefits from a life policy?	
		Did you r	eceive a distribution from an Achieving a Better Life Experience (ABLE) savings account?	
			a member of the Armed Forces of the United States on active duty who moved pursuant to a rder related to a permanent change of station?	
		Did you e	engage the services of any household employees?	
		Were you	notified or audited by either the Internal Revenue Service or the State taxing agency?	
		Did you d	r your spouse make any gifts to an individual that total more than \$15,000, or any gifts to a trust?	
		Did your	bank account information change within the last twelve months?	

	1040 US	<u> </u>	Tax Org	ganizer				
	_			pertinent 20 an item, che	18 informa ck the box	tion. If you have atta and do not enter a 2	chec 018	l amount.
	ES, SALARIES A	ND TI	PS			2018 Amount		2017 Amount
						1. Star	3	
H .								
						Attach Forms W-	2	
\Box .								
\Box .								
INTE	REST INCOME					,		
	name:							
Π								
H						「「「「「「「「「「」」」」		
H						Attach Forms 1099	INT	
\square								
							а С.п., -	
	DEND INCOME name:							
	name.						4 4	
H								
Н						Attach Forms 1099	-DIV	
H							÷	
H							i (n	
	SIONS, IRA AND	GAME	LING INC	OME				
	SIONS, IRA AND r name: 	GAME		OME		Attach Forms 1099-R & W-2G		
		GAME		OME		Attach Forms 1099-R & W-2G		
Payer	name:					Attach Forms		
Payer	winnings not reported	d on W-	2G			Attach Forms 1099-R & W-2G		
Payer	name:	d on W-	2G			Attach Forms 1099-R & W-2G		
OTH	Winnings not reported Total gambling losses	d on W- s	2G	OME		Attach Forms 1099-R & W-2G		
Payer	Winnings not reported Total gambling losses ER GOVERNMEN Form 1099-B - Sales	d on W-	2G 2G 2MS - INC (also incluc	OME le transaction hi	story)	Attach Forms 1099-R & W-2G		
Payer	Winnings not reported Total gambling losses ER GOVERNMEN Form 1099-B - Sales Form 1099-MISC - Mi	d on W- s IT FOF of stock scelland	2G RMS - INC (also incluc eous income	OME le transaction hi	story)	Attach Forms 1099-R & W-2G		
Payer	Winnings not reported Total gambling losses ER GOVERNMEN Form 1099-B - Sales Form 1099-MISC - Mi Form 1099-K - Merch	d on W- s IT FOF of stock scelland ant card	2G RMS - INC (also incluc eous income d and third p	OME le transaction hi arty network pay	story)	Attach Forms 1099-R & W-2G		orms 1099
Payer	Winnings not reported Total gambling losses ER GOVERNMEN Form 1099-B - Sales Form 1099-MISC - Mi	d on W- s IT FOF of stock scelland ant card	2G RMS - INC (also incluc eous income d and third p	OME le transaction hi arty network pay	story)	Attach Forms 1099-R & W-2G		
Payer OTH	Winnings not reported Total gambling losses ER GOVERNMEN Form 1099-B - Sales Form 1099-MISC - Mi Form 1099-K - Merch	d on W- s of stock scelland ant card of real	2G RMS - INC (also incluc eous income and third pr estate (also	OME le transaction hi arty network pay include closing s	story) yments statements)	Attach Forms 1099-R & W-2G	ch Fc	
Payer	Winnings not reported Total gambling losses ER GOVERNMEN Form 1099-B - Sales Form 1099-K - Merch Form 1099-S - Sales Form 1099-S - Sales Form 1099-G - State	d on W- s of stock scelland ant card of real	2G RMS - INC (also incluc eous income and third pr estate (also	OME le transaction hi arty network pay include closing s	story) yments statements)	Attach Forms 1099-R & W-2G	ch Fc	orms 1099
Payer	Winnings not reported Total gambling losses ER GOVERNMEN Form 1099-B - Sales Form 1099-K - Merch Form 1099-K - Merch Form 1099-S - Sales Form 1099-G - State ayer:	d on W- s IT FOF of stock scelland ant card of real tax refu	2G RMS - INC (also incluce eous income d and third prestate (also nds	OME le transaction hi arty network pay include closing s	story) yments statements)	Attach Forms 1099-R & W-2G	ch Fc	
Payer OTH	Winnings not reported Total gambling losses IER GOVERNMEN Form 1099-B - Sales Form 1099-MISC - Mi Form 1099-K - Merch Form 1099-S - Sales Form 1099-G - State ayer: Form SSA-1099 - Sou	d on W- s. of stock scelland ant card of real tax refu	2G RMS - INC (also incluce eous income and third po- estate (also nds urity benefits	OME le transaction hi arty network pay include closing s	story) yments statements)	Attach Forms 1099-R & W-2G Attac Attach Forms 10	ch Fo 99	
Payer	Winnings not reported Total gambling losses IER GOVERNMEN Form 1099-B - Sales Form 1099-K - Merch Form 1099-K - Merch Form 1099-S - Sales Form 1099-G - State ayer: Form SSA-1099 - Sou Form 1099-G - Unem	d on W- s of stock scelland ant card of real tax refu tax refu cial sect ploymen	2G RMS - INC (also incluce eous income and third prestate (also nds urity benefits at compensa	OME le transaction hi arty network pay include closing s	story) yments statements)	Attach Forms 1099-R & W-2G	ch Fo 99	
OTH	Winnings not reported Total gambling losses IER GOVERNMEN Form 1099-B - Sales Form 1099-K - Merch Form 1099-S - Sales Form 1099-G - State ayer: Form SSA-1099 - Sod Form 1099-G - Unem Form 1099-Q (529 PL	d on W- s of stock scelland ant card of real tax refu cial sect ploymen an)	2G RMS - INC (also incluce eous income and third prestate (also nds urity benefits nt compensa	OME le transaction hi arty network pay include closing s	story) yments statements)	Attach Forms 1099-R & W-2G Attac Attach Forms 10	ch Fo 99	
Payer	Winnings not reported Total gambling losses IER GOVERNMEN Form 1099-B - Sales Form 1099-K - Merch Form 1099-S - Sales Form 1099-G - State ayer: Form SSA-1099 - Sod Form 1099-G - Unem Form 1099-G - Unem Form 1099-Q (529 Pl. Form 1099-QA/5498-d	d on W- s of stock scelland ant card of real tax refu cial sect ploymen an)	2G RMS - INC (also incluce eous income and third prestate (also nds urity benefits nt compensa	OME le transaction hi arty network pay include closing s	story) yments statements)	Attach Forms 1099-R & W-2G Attac Attach Forms 10	ch Fo 99	
Payer OTH	Winnings not reported Total gambling losses ER GOVERNMEN Form 1099-B - Sales Form 1099-K - Merch Form 1099-S - Sales Form 1099-G - State ayer: Form SSA-1099 - Sod Form 1099-G - Unem Form 1099-G - Unem Form 1099-Q (529 Pl. Form 1099-QA/5498-0 se:	d on W- s of stock scelland ant card of real tax refu cial sec ploymen an) QA (AB	2G 2G	OME le transaction hi arty network pay include closing s	story) yments statements)	Attach Forms 1099-R & W-2G Attach Attach Forms 10	ch Fo 99	
Payer OTH	Winnings not reported Total gambling losses Form 1099-B - Sales Form 1099-K - Merch Form 1099-K - Merch Form 1099-G - State ayer: Form SSA-1099 - Sol Form 1099-G - Unem Form 1099-G - Unem Form 1099-Q (529 Pl Form 1099-QA/5498-0 se: Form SSA-1099 - Sol	d on W- s of stock scelland ant card of real tax refu cial sect ploymer an) QA (AB cial sect	2G. 2G. 2G. 2G. 2G. 2G. 2G. 2G.	OME le transaction hi arty network pay include closing s	story) yments statements)	Attach Forms 1099-R & W-2G Attach Attach Forms 10 Attach Forms 10	ch Fc 99	
Payer OTH	Winnings not reported Total gambling losses ER GOVERNMEN Form 1099-B - Sales Form 1099-K - Merch Form 1099-S - Sales Form 1099-G - State ayer: Form SSA-1099 - Sod Form 1099-G - Unem Form 1099-G - Unem Form 1099-Q (529 Pl. Form 1099-QA/5498-0 se:	d on W- s of stock scelland ant card of real tax refu cial secu ploymen an) QA (AB cial secu	2G 2G	OME le transaction hi arty network pay include closing s tion	story) yments statements)	Attach Forms 1099-R & W-2G Attach Attach Forms 10	ch Fc 99	

18	1040	US	Tax Organizer		
MISC	ELLANEO				
			ved		
	Spouse: Ali	mony receiv	ed		
Other:					
DETI			ITRIBUTIONS	2018 Amount	2017 Amount
			butions (1=maximum)		
тахра	-		is (1=maximum)		
			LE, & qualified plan contributions (1=maximum)		
Spous			butions (1=maximum)		
-	Roth IRA	contribution	ns (1=maximum)		
	Self-emplo	yed, SEP, SIMP	LE, & qualified plan contributions (1=maximum)		
о т и			ODMC DEDUCTIONS		
			ORMS - DEDUCTIONS	Attach Forms 1098	
			elated expenses	Attach Forms 1098	
	ORDABLE				
			ance Marketplace Statement		
			rage		
	USTMENT		ded Health Insurance Offer and Coverage	· · · · · · · · · · · · · · · · · · ·	
Тахра					
•	-	health insura	ance premiums		
E	ducator exper	nses	· · · · · · · · · · · · · · · · · · ·		
0	ther adjustme	nts to incom	e:	· · · · · · · · · · · · · · · · · · ·	
A	limony paid -	Recipient na	ame & SSN		
_					
Spous					r
			ance premiums		
	•				
0	ther aujustine		IC.		
A	limony paid -	Recipient na	ame & SSN		
					- 1977
_				_	
MED	ICAL AND	DENTAL	EXPENSES		
Presc	ription medic	ines and dru	gs		
Docto	ors, dentists a	nd nurses			
Hospi	tals and nurs	ing homes			
	•				
			payer		
			buse		
			sportation expenses		
UTher	:			-	
0 1101					

18	1040	US	Tax Organizer		
т		ontinued)		2018 Amount	2017 Amount
	ES PAID (c	-	2017 state extension		2017 Amount
		•	2017 state extension		
			2017 state return		
			ior years and/or to other states		
-			ayment on 2017 city/local estimate		
-		•	ith 2017 city/local extension		
-		•	ept autos and special items)		
			turn		
			above		
Sales	taxes paid o	n boats, aircr	aft, and other special items		
Real e	estate taxes -	principal res	idence		
Real e	estate taxes -	property hele	d for investment		
Foreig	gn income tax	kes			
Pe	ersonal prope	erty taxes (ind	cluding automobile fees in some states)	Attach Tax Notice	
INTE	REST PAI	D			
Home	mortgage in	terest and po	ints paid:		
Ц-				- Attach Forms 1098	
<u> </u>					
Home n	nortgage interest	t not on Form 10	98 (include name, SSN, & address of payee):	· · · · · · · · · · · · · · · · · · ·	
			·		
Points	s not reported	d on Form 10	98:		·
_					
Mortg	age insuranc	e premiums o	on post 12/31/06 contracts	-	
-	-	-	on post 12/31/06 contracts margin accounts):	-	
Invest	tment interes	t (interest on	margin accounts):		
Invest	tment interes	t (interest on	-		
Passir CAS	ve interest	t (interest on	margin accounts):		r a written communication
Passir CAS	tment interes	t (interest on BUTIONS on is allowed	margin accounts):	donor maintains a bank record. or	r a written communicatior t(s).
Passir CAS	tment interes	t (interest on BUTIONS on is allowed	for cash or check contributions unless the	donor maintains a bank record. or	r a written communication
Passir CAS	tment interes	t (interest on BUTIONS on is allowed	for cash or check contributions unless the	donor maintains a bank record. or	r a written communicatior (s).
Passi CAS NOTE	tment interes ve interest H CONTRI : No deduction from the do	t (interest on BUTIONS on is allowed onee, showing	for cash or check contributions unless the	donor maintains a bank record, or n date(s), and contribution amount	r a written communicatior (s).
Passir CAS NOTE	tment interes ve interest. H CONTRI : No deduction from the do	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc	margin accounts): for cash or check contributions unless the g the name of the organization, contribution	donor maintains a bank record, or n date(s), and contribution amount	r a written communication (s).
Passir CAS NOTE Volun Numb	tment interes ve interest. H CONTRI To deduction from the do	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket).	donor maintains a bank record, or n date(s), and contribution amount	r a written communication (s).
Passir CAS NOTE Volun Numb	tment interes ve interest H CONTRI : No deduction from the do nteer expense per of charitat ICASH CO	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIO	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket).	donor maintains a bank record, or n date(s), and contribution amount	t(s).
Passir CAS NOTE Volun Numb	tment interes ve interest H CONTRI : No deduction from the do nteer expense per of charitat ICASH CO	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIO	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket).	donor maintains a bank record, or n date(s), and contribution amount	t(s).
Passir CAS NOTE Volun Numb	tment interes ve interest H CONTRI : No deduction from the do nteer expense per of charitat ICASH CO	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIO	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket).	donor maintains a bank record, or n date(s), and contribution amount	t(s).
Passir CAS NOTE Volun Numb NOTE	tment interes ve interest H CONTRI The CONTRI The Control treer expense ber of charitat ICASH CO The Control Control The Control The Control The Control The Control The Control The Co	t (interest on BUTIONS on is allowed onee, showing ss (out-of-poc ble miles NTRIBUTIO on is allowed n for any item	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket). DNS for contributions of clothing and household with minimal monetary value may be deni	donor maintains a bank record, or n date(s), and contribution amount	t(s).
Invest Passir CAS NOTE Volun Numb NOTE MISC	tment interes ve interest. H CONTRI No deduction from the do teer expense ber of charitat ICASH CO No deduction No deduction	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIO on is allowed n for any item	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket). DNS for contributions of clothing and household with minimal monetary value may be deni CTIONS	donor maintains a bank record, or n date(s), and contribution amount 	t(s).
Invest Passir CAS NOTE Volun Numb NOTE NOTE	tment interes ve interest. H CONTRI The CONTRI No deduction the do the er expense over of charitat ICASH CO E: No deduction CELLANEC n and profess	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIO on is allowed n for any item DUS DEDU ional dues	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket) DNS for contributions of clothing and household with minimal monetary value may be deni CTIONS	donor maintains a bank record, or n date(s), and contribution amount ditems that are not in good used of ied.	t(s).
Passir CAS NOTE Volun Numb NOTE MISC Union Tax re	tment interes ve interest H CONTRI The CONTRI The Control treer expense ber of charitat ICASH CO The Adduction CELLANEC and profess eturn prepara	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIC on is allowed n for any item DUS DEDU ional dues ation fee	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket). DNS for contributions of clothing and household with minimal monetary value may be deni CTIONS	donor maintains a bank record, or n date(s), and contribution amount ditems that are not in good used of ied.	t(s).
Invest Passir CAS NOTE Volun Numb NOTE NOTE Union Tax re Safe	tment interes ve interest H CONTRI The CONTRI The Contract from the do teer expense ber of charitat ICASH CO The Contract CELLANEC n and profess eturn prepara deposit box r	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIC on is allowed n for any item DUS DEDU ional dues ental	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket). DNS for contributions of clothing and household with minimal monetary value may be deni CTIONS	donor maintains a bank record, or n date(s), and contribution amount ditems that are not in good used of ied.	t(s).
Invest Passir CAS NOTE Volun Numb NOTE NOTE Union Tax re Safe	tment interes ve interest H CONTRI : No deduction from the do teer expense ber of charitat ICASH CO : No deduction CELLANEC n and profess eturn prepara deposit box r tment expense	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIC on is allowed n for any item DUS DEDU ional dues ation fee ses	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket). DNS for contributions of clothing and household with minimal monetary value may be deni CTIONS	donor maintains a bank record, or n date(s), and contribution amount ditems that are not in good used of ied.	t(s).
Invest Passir CAS NOTE Volun Numb NOTE NOTE MISC Union Tax re Safe	tment interes ve interest. H CONTRI : No deduction from the do teer expense ber of charitat ICASH CO : No deduction CELLANEO a deduction CELLANEO a and profess eturn prepara deposit box r tment expense e tax, section	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIC on is allowed n for any item DUS DEDU ional dues ation fee ental 6 691 (c)	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket). DNS for contributions of clothing and household with minimal monetary value may be deni CTIONS	donor maintains a bank record, or n date(s), and contribution amount ditems that are not in good used of ied.	t(s).
Invest Passir CAS NOTE Volun Numb NOTE NOTE MISC Union Tax re Safe	tment interes ve interest. H CONTRI : No deduction from the do teer expense ber of charitat ICASH CO : No deduction CELLANEO a deduction CELLANEO a and profess eturn prepara deposit box r tment expense e tax, section	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIC on is allowed n for any item DUS DEDU ional dues ation fee ses	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket). DNS for contributions of clothing and household with minimal monetary value may be deni CTIONS	donor maintains a bank record, or n date(s), and contribution amount ditems that are not in good used of ied.	t(s).
Invest Passir CAS NOTE Volun Numb NOTE NOTE MISC Union Tax re Safe	tment interes ve interest. H CONTRI : No deduction from the do teer expense ber of charitat ICASH CO : No deduction CELLANEO a deduction CELLANEO a and profess eturn prepara deposit box r tment expense e tax, section	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIC on is allowed n for any item DUS DEDU ional dues ation fee ental 6 691 (c)	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket). DNS for contributions of clothing and household with minimal monetary value may be deni CTIONS	donor maintains a bank record, or n date(s), and contribution amount ditems that are not in good used of ied.	t(s).
Invest Passir CAS NOTE Volun Numb NOTE Volun Numb NOTE Union Tax re Safe Unrein	tment interest ve interest. H CONTRI : No deduction from the do teer expense per of charitat ICASH CO : No deduction CELLANEC and profess eturn prepara deposit box r tment expense e tax, section mbursed emp	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIC on is allowed n for any item DUS DEDU ional dues ation fee ental bloyee expense	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket) DNS for contributions of clothing and household with minimal monetary value may be deni CTIONS Ses:	donor maintains a bank record, or n date(s), and contribution amount ditems that are not in good used of ied.	t(s).
Invest Passir CAS NOTE Volun Numb NOTE Volun Numb NOTE Union Tax re Safe Unrein	tment interest ve interest. H CONTRI : No deduction from the do teer expense per of charitat ICASH CO : No deduction CELLANEC and profess eturn prepara deposit box r tment expense e tax, section mbursed emp	t (interest on BUTIONS on is allowed onee, showing es (out-of-poc ble miles NTRIBUTIC on is allowed n for any item DUS DEDU ional dues ation fee ental bloyee expense	margin accounts): for cash or check contributions unless the g the name of the organization, contribution ket). DNS for contributions of clothing and household with minimal monetary value may be deni CTIONS	donor maintains a bank record, or n date(s), and contribution amount ditems that are not in good used of ied.	t(s).

Tax Organizer

2220 PHIL Telep Fax r E-ma Th CLIENT INFO Status Filing S 1=marr Year sp Filing S 1=marr Year sp Erist na Last na Title/su Social Occupa Date of Date of 1=blino First na Last na Title/su Social Spouse	ail address: Januar Status (table) pouse died, if qualifying ame and initial affix f birth (m/d/y)	E 130-2617 15-235-5015 15-437-3541 osephSpina@SpinaCPA.co vill assist you in gathering return. Please add, chang d lived with spouse	Date: Time: Location om information necessa e, or delete informatio	
Fax r E-ma Th CLIENT INFO Filing S 1=marr Year sp First na Last na Title/su Social Occupa Date of Date of 1=blind First na Last na Title/su Social Spouse	ail address: 2 ail address: J ais tax organizer vor of your 2018 tax J common sector of your 2018 tax J	15-437-3541 osephSpina@SpinaCPA.co will assist you in gathering return. Please add, chang d lived with spouse ng widow(er) (2016 or 2017)	Location	ry for the preparation on as appropriate. Filing Status 1 = Single 2 = Married filing joir 3 = Married filing ser 4 = Head of househo
CLIENT INFO Filing Status Filing s 1=marr Year sp First na Last na Title/su Social Occupa Date of Date of 1=blind First na Last na Title/su Social Cocupa Date of Date of Date of Date of Date of Date of Spouse Spouse	ORMATION status (table) ried filing separate and pouse died, if qualifyin ame and initial ame f birth (m/d/y) f death (m/d/y) ame and initial ame and initial ame fix security number	d lived with spouse ng widow(er) (2016 or 2017)		Filing Status 1 = Single 2 = Married filing joir 3 = Married filing sep 4 = Head of househo
Filing Status 1=marr Year sp First na Last na Title/su Social Occupa Date of 1=blinc First na Last na Title/su Spouse Social Cocupa Date of Social Spouse	ried filing separate and pouse died, if qualifying ame and initial ame	d lived with spouse		1 = Single 2 = Married filing joir 3 = Married filing ser 4 = Head of househo
Status I=marr Year sp First na Last na Title/su Social Occupa Date of Date of 1=blind First na Last na Title/su Spouse Social Occupa	pouse died, if qualifyir ame and initial ame iffix security number f birth (m/d/y) f death (m/d/y) d ame and initial ame uffix security number	ng widow(er) (2016 or 2017)		1 = Single 2 = Married filing joir 3 = Married filing ser 4 = Head of househo
First na Last na Title/su Social Occupa Date of Date of 1=blind First na Last na Title/su Spouse Spouse	ame and initial ame uffix security number ation f birth (m/d/y) f death (m/d/y) d ame and initial ame uffix security number			1 = Single 2 = Married filing joir 3 = Married filing ser 4 = Head of househo
Spouse Taxpayer Last na Title/su Social Social Date of 1=blind First na Last na Title/su Social Occupa	ame security number ation f birth (m/d/y) f death (m/d/y) ame and initial ame uffix security number			1 = Single 2 = Married filing joir 3 = Married filing ser 4 = Head of househo
Taxpayer Taxpayer Taxpayer Taxpayer Taxpayer Title/su First na Last na Title/su Spouse Spouse	uffix			4 = Head of househo
Taxpayer Social Date of Date of 1=blind First na Last na Title/su Spouse Spouse	security number ation f birth (m/d/y) f death (m/d/y) d ame and initial ame uffix security number			4 = Head of househo
Spouse Occupa Date of Date of 1=blind First na Last na Title/su Occupa	ation			
Spouse Date of	f birth (m/d/y) f death (m/d/y) d ame and initial ame uffix security number			
Spouse Date of 1=blind First na Last na Title/su Social Occupa	f death (m/d/y) d ame and initial ame uffix security number			
Spouse 1=blind First na Last na Title/su Social Occupa	dame and initial ame uffix security number			
First na Last na Title/su Spouse Social Occupa	ame and initial ame uffix security number			
Last na Title/su Spouse Social Occupa	ame uffix security number			
Spouse Title/su Social Occupa	uffixsecurity number			
Spouse Social Occupa	security number			
Occupa				
	ation			
	· · · · · · · · · · · ·			
	f birth (m/d/y)			
	f death (m/d/y)			
	<u>d</u>			
	e of			·
l	address			
Address I .	nent number			
	de			
Foreian	1			
Address Postal	code			
Countr	<u>y</u> <u>.</u>			

ORGAN	NIZER
-------	-------

R.a.ª \frown

2018	1040	US	Miscellaneous Questions
	lf an	y of the fo app	llowing items pertain to you or your spouse for 2018, please check the ropriate box and provide additional information if necessary.
YES	NO	Did your r	marital status change during the year?
		Did your a	address change during the year?
		Could you	be claimed as a dependent on another person's tax return?
		Were ther	re any changes in dependents?
		Did you a	nd your dependents have health care coverage for the full-year?
		Did you re (Health C	eceive any of the following IRS documents? Form 1095-A (Health Insurance Marketplace Statement), 1095-B overage) or Form 1095-C (Employer Provided Health Insurance Offer and Coverage) If so, please attach.
		exemption	your dependents did not have health care coverage during the year, do you fall into one of the following ns categories: Indian tribe membership, health care sharing ministry membership, religious sect membership, tion, general hardship or unable to renew existing coverage? If you received an exemption certificate, please
			eceive unreported tip income of \$20 or more in any month?
		Did you re	eceive any disability income?
		Did you b	buy or sell any stocks, bonds or other investment property?
		Did you p	ourchase, sell, or refinance your principal home or second home, or did you take a home equity loan?
		Did you n energy so	nake any residential energy-efficient improvements or purchases involving solar, wind, geothermal or fuel cell purces?
		Did you r	eceive a distribution from or make a contribution to a retirement plan (401(k), IRA, etc.)?
		Did you ti	ransfer or rollover any amount from one retirement plan to another?
		Did you c	convert part or all of your traditional/SEP/SIMPLE IRA to a Roth IRA?
		Did you, y vocationa	your spouse, or a dependent incur any tuition expenses that are required to attend a college, university, or al school?
		Did you i	ncur a loss because of damaged or stolen property?
		Did you ι	use your car on the job (other than to and from work)?
		May the I	IRS discuss your tax return with your preparer?
		Was your	r home rented out or used for business?
		Were you	notified or audited by either the IRS or the State taxing agency?

Name of Bank Deposit (xx.xx) Routing Number Account Number Account Number Account (Table 1) (Table 2) 2018 ESTIMATED TAX / 1040-ES (6) 2018 2018 2018 2018 Pederal Amount Paid Date Paid Ts Voucher Amount Overpayment applied from 2017. Amount Paid Date Paid Ts Voucher Amount 2nd quarter payment. Additional Estimated Image: Construction of the stimates Image: Construction of the stimates Image: Construction of the stimates Paid with extension Image: Construction of the stimates Paid with extension Image: Construction of the stimates Paid with extension Image: Construction of the stimates Paid with extension Image: Construction of the stimates Paid with extension Image: Co		CT DEPOSIT					· · · · · · · · · · · · · · · · · · ·	
BANK INFORMATION Percent to begoesit (xxx) Routing Number Account Number (Table 1) (Table 2, (T	1=electro	onic payment of ba	alance due					
Parcent to beposit (xxxx) Parcent to people (xxxx) Parcent to Routing Number Account Number Account Number 2018 Control Number Account Number (Table 1) (Table 2) 2018 Control Number Image: Account Number (Table 2) 2018 Control Number 2018 2018 Control Number 2018 2018 Amount Paid Date Paid 2019 Mount Paid Date Paid 2018 Mount Paid Date Paid 2019 Mount Paid Date Paid 2018 Mount Paid Date Paid 2019 Mount Paid Date Paid 2018 Mount Paid Date Paid 2019 Mount Paid Type of Account 2018 Mount Paid Type of Account 2019 Mount Paid Type of Investm					·····			
Name of Bank (xx.xx) Routing Number Account Number (Table 1) (Table 1) 2018 ESTIMATED TAX / 1040-ES (6) 2018 2018 ESTIMATED TAX / 1040-ES (6) 2018 State Amount Paid Date Paid rs Overpayment applied from 2017 Image: State in the strension Image: State in the strension Image: State in the strension Paid with extension Image: State in the strension Image: State in the strension Image: State in the strension Overpayment applied from 2017 Image: State in the strension Image: State in the strension Image: State in the strension Overpayment applied from 2017 Image: State in the strension Image: State in the strension Image: State in the strension Overpayment applied from 2017 Image: State in the strension Image: State in the strension Image: State in the strension Additional Estimated Tax Payment. Image: State in the strension Image: State in the strension Image: State in the strension Paid with extension Image: State in the strension Image: State in the strension Image: State in the strension Paid with extension Image: State in the strension Image: State in the strension Image: State in the strension Paid with extension Image: State in the strension Image: State in the stren	BANK	(INFORMAT	ION				Account	
Amount Paid Date Paid Ts 2018 Diverpayment applied from 2017		Name of Ba	<u>nk</u>	(xx.xx)	Routing Number	Account Number	(Table 1)	(Table 2)
Amount Paid Date Paid Ts 2018 Diverpayment applied from 2017					-			
Deerpayment applied from 2017) TAX / 104				2018	
1st quarter payment.					ount Paid	Date Paid TS		ount
2nd quarter payment								e. 3.5
3rd quarter payment. 4th quarter payment. 1 Additional Estimated Tax Payments 1 1 Paid with extension . 2018 Former spouse SSN if joint estimates 2018 State Amount Paid Date Paid rs Overpayment applied from 2017. 1 2018 1st quarter payment. 2 2018 2rd quarter payment. 2 4 Additional Estimated Tax Payment. 2 1 Additional Estimated Tax Payments 2 1 Paid with extension 2 1 Additional Estimated Tax Payments 2 1 Paid with extension 2 5 Paid with extension 2 1 1 = Savings 2 = Checking or savings (default) 2 = Savings account (ESA) 2 = Savings								
4th quarter payment Additional Estimated Tax Payments Paid with extension Image: strate s	-							
Additional Estimated Tax Payments								
Tax Payments	4th quart	ter payment	<u></u>	•				العلمة المراجع المراجع
Tax Payments								
Paid with extension Image: spouse SSN if joint estimates Former spouse SSN if joint estimates Amount Paid Date Paid rs 2018 State Amount Paid Date Paid rs Voucher Amount Overpayment applied from 2017. Image: spouse s							-	
Former spouse SSN if joint estimates Amount Paid Date Paid rs 2018 Voucher Amount State Amount Paid Date Paid rs 2018 Voucher Amount Overpayment applied from 2017 Image: State		, and a symonic						
Former spouse SSN if joint estimates Amount Paid Date Paid rs 2018 Voucher Amount State Amount Paid Date Paid rs 2018 Voucher Amount Overpayment applied from 2017 Image: State	<u> </u>	· ·					ಕ ಸ್ಥಾನ್ಯವರ್ಷಕ್ರಿಯಾಗಿ ಮಾನ್ಯಾಗಳಿಗಳು ಸಂಗ ಸ್ಥಾರ್ ಕೊನ್ನು ಮೈಸ್ ಎಂಗ್ ಸಂಗ 	
State Amount Paid Date Paid rs 2018 Voucher Amount Overpayment applied from 2017								e des dat reiste
2nd quarter payment	State Overpay	ment applied from	n 2017				s Voucher Am	
3rd quarter payment. 4th quarter payment. 4th quarter payment. 4th quarter payment. Additional Estimated Tax Payments 4th quarter payment. Paid with extension 1 1 Type of Account 1 Savings 2 Type of Investment 1 = Savings 5 2 = Checking 6 3 = Spouse's IRA (next year limits) 7 = Other 3 = Spouse's IRA (next year limits) 8 = Taxpayer's IRA (current year limits) 9 = Spouse's IRA (current year limits) 9 = Spouse's IRA (current year limits)	-							
4th quarter payment. Additional Estimated Additional Estimated Tax Payments Paid with extension Image: Strategy and Strat	2nd qua	rter payment						
Additional Estimated Tax Payments Paid with extension 1 Type of Account 1 = Savings 2 = Checking 2 = Checking 3 = Spouse's IRA (next year limits) 3 = Spouse's IRA (next year limits) 9 = Spouse's IRA (current year limits)	• ·	rter payment						
Tax Payments Paid with extension Image: Description of the second state of the second s	3rd quar		<u></u>					
Tax Payments Paid with extension Image: Description of the second state of the second s		ter payment						
Paid with extension 2 Type of Investment 1 = Savings 2 = Checking 6 = Coverdell savings account (ESA) 2 = Checking 3 = Spouse's IRA (next year limits) 7 = Other 3 = Spouse's IRA (next year limits) 9 = Spouse's IRA (current year limits) 9 = Spouse's IRA (current year limits)		ter payment		1				а. а.
Paid with extension 2 Type of Investment 1 Type of Account 1 = Checking or savings (default) 6 = Coverdell savings account (ESA) 2 = Checking 3 = Spouse's IRA (next year limits) 7 = Other 3 = Spouse's IRA (next year limits) 8 = Taxpayer's IRA (current year limits) 3 = Spouse's IRA (next year limits) 9 = Spouse's IRA (current year limits)		Additional Estima					1	44) 1. 1. 1. 1. 1.
1 Type of Account 1 = Savings 2 = Checking 2 = Checking 1 = Checking or savings (default) 3 = Spouse's IRA (next year limits) 6 = Coverdell savings account (ESA) 3 = Spouse's IRA (next year limits) 8 = Taxpayer's IRA (current year limits) 4 = Health savings account (HSA) 9 = Spouse's IRA (current year limits)		Additional Estima						
1 = Savings 1 = Checking or savings (default) 6 = Coverdell savings account (ESA) 2 = Checking 2 = Taxpayer's IRA (next year limits) 7 = Other 3 = Spouse's IRA (next year limits) 8 = Taxpayer's IRA (current year limits) 4 = Health savings account (HSA) 9 = Spouse's IRA (current year limits)		Additional Estima						9
1 = Savings 1 = Checking or savings (default) 6 = Coverdell savings account (ESA) 2 = Checking 2 = Taxpayer's IRA (next year limits) 7 = Other 3 = Spouse's IRA (next year limits) 8 = Taxpayer's IRA (current year limits) 4 = Health savings account (HSA) 9 = Spouse's IRA (current year limits)	4th quar	Additional Estima Tax Payments	S					
1 = Savings 1 = Checking or savings (default) 6 = Coverdell savings account (ESA) 2 = Checking 2 = Taxpayer's IRA (next year limits) 7 = Other 3 = Spouse's IRA (next year limits) 8 = Taxpayer's IRA (current year limits) 4 = Health savings account (HSA) 9 = Spouse's IRA (current year limits)	4th quar	Additional Estima Tax Payments	S					9. g
1 = Savings 1 = Checking or savings (default) 6 = Coverdell savings account (ESA) 2 = Checking 2 = Taxpayer's IRA (next year limits) 7 = Other 3 = Spouse's IRA (next year limits) 8 = Taxpayer's IRA (current year limits) 4 = Health savings account (HSA) 9 = Spouse's IRA (current year limits)	4th quar	Additional Estima Tax Payments	S					
2 = Checking 3 = Spouse's IRA (next year limits) 4 = Health savings account (HSA) 9 = Spouse's IRA (current year limits)	4th quar	Additional Estima Tax Payments	s		2	Type of Investment		
4 = Health savings account (HSA) 9 = Spouse's IRA (current year limits)	4th quar	Additional Estima Tax Payments h extension	pe of Account					
	4th quar	Additional Estima Tax Payments h extension	pe of Account		1 = Checking or savings (d	default) 6 = Coverdell saving	s account (ESA)	
	4th quar	Additional Estima Tax Payments h extension	pe of Account		1 = Checking or savings (d 2 = Taxpayer's IRA (next y 3 = Spouse's IRA (next ye 4 = Health savings accoun	default) 6 = Coverdell saving rear limits) 7 = Other ar limits) 8 = Taxpayer's IRA	is account (ESA)	
	4th quar	Additional Estima Tax Payments h extension	pe of Account		1 = Checking or savings (d 2 = Taxpayer's IRA (next y 3 = Spouse's IRA (next ye 4 = Health savings accoun	default) 6 = Coverdell saving rear limits) 7 = Other ar limits) 8 = Taxpayer's IRA	is account (ESA)	
	4th quar	Additional Estima Tax Payments h extension	pe of Account		1 = Checking or savings (d 2 = Taxpayer's IRA (next y 3 = Spouse's IRA (next ye 4 = Health savings accoun	default) 6 = Coverdell saving rear limits) 7 = Other ar limits) 8 = Taxpayer's IRA	is account (ESA)	
	4th quar	Additional Estima Tax Payments h extension	pe of Account		1 = Checking or savings (d 2 = Taxpayer's IRA (next y 3 = Spouse's IRA (next ye 4 = Health savings accoun	default) 6 = Coverdell saving rear limits) 7 = Other ar limits) 8 = Taxpayer's IRA	is account (ESA)	
	4th quar	Additional Estima Tax Payments h extension	pe of Account		1 = Checking or savings (d 2 = Taxpayer's IRA (next y 3 = Spouse's IRA (next ye 4 = Health savings accoun	default) 6 = Coverdell saving rear limits) 7 = Other ar limits) 8 = Taxpayer's IRA	is account (ESA)	
·	4th quar	Additional Estima Tax Payments h extension	pe of Account		1 = Checking or savings (d 2 = Taxpayer's IRA (next y 3 = Spouse's IRA (next ye 4 = Health savings accoun	default) 6 = Coverdell saving rear limits) 7 = Other ar limits) 8 = Taxpayer's IRA	is account (ESA)	

ORGANIZER

RGA	NIZER		<u> </u>														Page 15
20)18	1040	US	; v	Vag	es,	Pe	ens	;ic	ons, Gam	bling V	Ninn	ings			10, 13	3.1, 13.2
	WAG	PI ES, SAL/		L	.ast y	/ear's	t 20 s an	18 a nour	.mc nts	ounts & attac s are provideo	:h all W-2 d for you	2, W-20 Ir refer	G and 1 rence.	099-R	form	S.	
		- 7		1=retir	rement	nt w.	2065	s, Tips	_			Tax Wi	ithheid				
No.	Name	e of Employer	(Box c)	plan (E 1=spou		"	Oth mper	her Insatic x 1)		Federal (Box 2)	Social Security (Box 4)		dicare ox 6)	Stat (Box		Local (Box 19)	2017 Wages
									_								
														<u> </u>			
		SIONS, IR		TDIR		<u>ד</u>		2 1)									
						stributi		-	, 	· · · · · · · · · · · · · · · · · · ·			Тах	Withhe	Id		
No.		Name of	Payer		Distri 1=IRA/S	ibution /SEP/SII	Code	#1		Gross Distribution (Box 1)	Taxal Amou (Box	unt	Federal (Box 4)	I Si	tate ox 12)	Value of all IRAs at 12/31/18	2017 Distribution
						+		$\left \right $									
		- <u> </u>				+											
	C A M	IBLING W			 N_2(בו (י	⊥ !	⊥⊥. 2\		<u> </u>	<u> </u>					<u> </u> I	
					V-2.5	<u>おい</u> 一					-		Tax Wi	thheld			 I
No.		Nam	ne of Payer	r		1=	=spoi	use	G	Gross Winnings (Box 1)	Federal ((Box 4)	State (E		Loca	al (Box 17)	2017 Winnings
	<u> </u>					+									<u> </u>		
											+				+		
	(13.2)	•						•		·		018 Amo	ount	TS	I	2017 Amou	nt
	<u> </u>						<u> </u>									10, 1	3.1, 13.

)18 1040 U	s T	Inte	erest	& Div	dend I	nc	ome				11,12
	Please enter			·			-		, 1099-OID a	and 1099-DI	/ forms.	
	INTEREST INCOME		Last	year's	amount	s are prov	vide	ed for you	r reference.			
	Name of Dover				Inte	rest Income			Tax-Exem	pt Interest	Early	
No.	Name of Payer (also enter SSN & address for seller-financed mortgage	2=sp	payer ouse	Bar S&Ls, etc. (E	3ox 1) M	Seller- Financed tg. (Box 1)	U.	S. Bonds, T-Bills (Box 3)	Total Municipal Bonds	In-state Municipal Bonds	Withdrawal Penalty (Box 2)	2017 Interest
			-				-					
_		_										
									•			
	DIVIDEND INCOME	E (12)										
No.	Name of Payer	1=tp 2=sp	Total Div (B	Ordinary vidends ox 1a)	Divide Qualified Dividend (Box 1b	s Gain Dist	oital trib. a)	U.S. Bonds (% or amt.	Total	npt Interest In-state Muni-bonds (% or amt.)	Foreign Tax Paid (Box 6)	2017 Dividend
						-						
									_			
					<u> </u>							11, 12

1040 US Miscellaneous Income

Please enter all pertinent 2018 amounts and attach all 1099-MISC, SSA-1099, and RRB-1099 forms. Last year's amounts are provided for your reference.

MISCELLANEOUS INCOME	2018 A	mount	2017 A	mount
	Taxpayer	Spouse	Taxpayer	Spouse
Social security benefits (SSA-1099, box 5)				
Medicare premiums paid (SSA-1099)				
1=treat Medicare premiums paid as SE health ins.				
Tier 1 RR retirement benefits (RRB-1099, box 5)				
1=lump-sum election for SS benefits				
Alimony received.				
	,	· · · ·		
Taxable scholarships and fellowships)			
Jury duty pay				
Household employee income not on W-2				
Excess minister's allowance				
Alaska permanent fund dividends				
Income from rental of personal property				
Income subject to S/E tax:				
·	·			
·				
L				
Other income (1099-MISC, box 3, 8)				
L		J		
TAX WITHHELD (not entered elsewhere)				
Federal income tax withheld				
State income tax withheld				
Local income tax withheld				
	,			J
	•			_

18	1040	US	Business Income (Schedule	C)	No 16
	Please e	nter all ne	ertinent 2018 amounts. Last year's amount	s are provided fo	r your reference.
·		•	-		,
GEN	IERAL IN	FORMA			
Princi	pal business/p	profession			· - ·
			·····		
			n Form 1040		
			om Form 1040		
)		
			1040		
ZIP CC	n region		1040		
Foreig	in nostal code	<i>.</i>			· · · · · · · · · · · · · · · · · · ·
Emplo	over identification	tion number.			
Other	accounting m	ethod			
Accou	inting method	: 1=cash, 2:	=accrual		
			ower cost/market, 3=other		
					_
			business		
•			or will you file all required Form(s) 1099: 1=yes, 2=no .		_
			nt tax		
			e"		
			aterial income producing factor		
			y company		
			ts or commodities		
INC	OME				
			1000 MICO herr 7)	2018 Amount	2017 Amount
	•	•	1099-MISC, box 7)		
	income:	11003	······		
ouloi	income.				
CO	ST OF GO	DODS S	OLD		
Inven	itory at beginr	ning of the ye	ear		
Purch	nases				
				·	
		lies			
Other	r costs:				
		_			-
		_			
	ntory at end of	f the vear			
Inver	ILUI Y al Chu u				

1040 US Business Income (Schedule C) (cont.) No.

Please enter all pertinent 2018 amounts. Last year's amounts are provided for your reference.

EXPENSES	2018 Amount	2017 Amount
Accounting		
Advertising		<u> </u>
Answering service		
Bad debts from sales or service		
Bank charges		
Car and truck expenses (not entered elsewhere).		
Commissions		
Contract labor		
Delivery and freight		
Dues and subscriptions		
Employee benefit programs		
Insurance (other than health)		
Mortgage interest (paid to banks, etc.).		
Other interest (not entered elsewhere)	-	
Janitorial		
Laundry and cleaning		
Legal and professional		
Parking and tolls		
Pension and profit sharing plans - contributions		
Pension and profit sharing plans - admin. and education costs		
Postage		
Printing.		
Rent - vehicles, machinery, & equipment (not entered elsewhere)		
Rent - other		
Repairs		<u> </u>
Security		
Supplies		
Taxes - real estate		
Taxes - payroll		
Taxes - sales tax included in gross receipts		
Taxes - other (not entered elsewhere)		
Telephone		
Tools		
Travel		
Total meals in full (50%)		
Department of Transportation meals in full (80%)		
Uniforms		
Utilities		
Wages.		

Other expenses:

NOTE: If you purchased or disposed of any business assets, please complete Sheet 22.

201		040 U	IS C	apital Ga	ins & Lo	osses (So	hedule D))		Page 23
	I	f you sold a informa	ny stocks tion for ea Be sur	s, bonds, or ach sale bel re to attach a	other inves ow or provi all 1099-B fo	tment proper de a spreads orms and bro	ty in 2018, p sheet file with okerage state	lease list the h this inform ements.	e pertinent ation.	
No.	Quantity	Description o (Box	of Property 1a)	Date Acquired (Box 1b)	Date Sold (Box 1c)	Sales Price (gross or net) (Box 1d)	Cost or Basis (Box 1e)	Blank=basis rep. to IRS, 1=nonrec. security (Box 3, 5)	Expenses of Sale (if gross sales price entered)	Federal Income Tax Withheld (Box 4)
					· · ·					
				<u> </u>				ļ		
	-									
-										
	1									17

18	1040	US	Rental & Royalty In	come (Schedule E)	No. 18
	Please e	nter all per	tinent 2018 amounts. Last y	ear's amounts are provided for	your reference.
GEN	NERAL IN	FORMAT	TION	2018 Amount	2017 Amount
Descr	iption of prope	erty			Type of Property
Street	t address				1 = Single Family Residence
City.					2 = Multi-Family Residence
State					3 = Vacation/Short-Term Renta 4 = Commercial
	ode		-		5 = Land
	of property (se				6 = Royalties 7 = Self-Rental
Numb	er of days ren	teu			1
Percent	tage of ownership 00% (.xxxx)		<u> </u>	1=did not actively participate	
Percent	tage of tenant occu 00% (.xxxx)	рапсу		1=did not actively participate 1=RE prof., activity is trade or business, 2=RE prof., not trade or business	
	ouse, 2=joint			1=rental other than real estate.	
1=oua	alified ioint ver			1=investment	
1=nonp 2=pass	assive activity, ive royalty			1=single member limited liability company	
lf req	uired to file Fo	rm(s) 1099, o	did you or will you file all required Fo	rm(s) 1099: 1=yes, 2=no	
INC	OME			2018 Amount	2017 Amount
Rents	or rovalties re	aceived			
	2		ewhere)		
	5	enance			
Comr Garde	missions ening	enance		······	
Comr Garde Insura	nissions ening ance	enance		· · · · · · · · · · · · · · · · · · ·	
Comr Garde Insura Legal	missions ening ance I and professio	enance			
Comr Garde Insura Legal Licen	missions ening ance I and professio Ises and permi	enance			
Comr Garde Insur Legal Licen Mana	missions ening ance and professio uses and permi agement fees .	enance			
Comr Garde Insura Legal Licen Mana Misce	missions ening ance I and professio ises and permi agement fees . ellaneous	enance mal fees			
Comr Garde Insura Legal Licen Mana Misce Morto	missions ening ance I and profession ses and permin agement fees . ellaneous gage interest (p	enance nal fees ts paid to banks			
Comr Garde Insur Legal Licen Mana Misce Mortg Quali Exce	nissions ening ance I and profession uses and permin agement fees . ellaneous gage interest (p ified mortgage interest interest)	enance nal fees ts paid to banks insurance pr nterest	, etc.)		
Comr Garde Insura Legal Licen Mana Misce Morto Quali Excea Other	missions ening ance I and professionses and perminagement fees . ellaneous gage interest (page interest (page interest) ss mortgage interest (not of the state) r interest (not of the state)	enance onal fees ts oaid to banks insurance pr nterest entered elsev	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Mortg Quali Exce Other Paint	missions ening ance I and profession ses and perminagement fees . ellaneous gage interest (p ified mortgage in r interest (not of ting and decore	enance onal fees ts baid to banks insurance pr nterest entered elsev ating	, etc.) emiums vhere)		
Comr Garde Insur Legal Licen Mana Misce Mortg Quali Exce Other Paint Pest	missions ening ance I and profession ses and permin agement fees . ellaneous gage interest (p fied mortgage in r interest (not of thing and decora control	enance nal fees ts paid to banks insurance pr nterest entered elsev ating	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Morto Quali Exce Other Paint Pest Plum	missions ening ance I and profession ses and perminagement fees . ellaneous gage interest (page interest (not of ting and decora control bing and elect	enance nal fees its paid to banks insurance pr nterest entered elsev ating rical	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Quali Exces Other Paint Pest Plum Repa	missions ening ance I and profession ses and permit agement fees . ellaneous gage interest (p fied mortgage in r interest (not of ting and decora control bling and elect irs	enance mai fees ts baid to banks insurance pr nterest entered elsev ating rical	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Quali Exce Quali Exce Quali Exce Quali Exce Supp	missions ening ance I and profession ses and permit agement fees . ellaneous gage interest (p fied mortgage in r interest (not of ting and decora control bing and elect irs	enance mal fees ts paid to banks insurance pr nterest entered elsev ating	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Quali Exce Other Paint Pest Plum Repa Supp Taxe	nissions ening ance I and profession ses and permit agement fees . ellaneous gage interest (p fied mortgage iss mortgage in r interest (not of ting and decora control bing and elect ifs lies s - real estate	enance nal fees ts baid to banks insurance pr nterest entered elsev ating rical	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Morto Quali Exce Other Paint Pest Plum Repa Supp Taxe Taxe Telep	missions ening ance I and profession sees and permit agement fees . ellaneous gage interest (p fied mortgage in r interest (not et ing and decora control bling and elect irs lies s - real estate s - other (not et phone	enance mai fees ts baid to banks insurance pr nterest entered elsev ating rical	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Morto Quali Exce Other Paint Pest Plum Repa Supp Taxe Taxe Telep Utiliti	missions ening ance I and profession ses and perminagement fees . ellaneous gage interest (page interest (not of ting and decora control bling and elect irs s - real estate s - other (not of phone ies	enance mai fees its paid to banks insurance pr nterest entered elsev ating rical	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Morto Quali Exce Other Paint Pest Plum Repa Supp Taxe Taxe Telep Utiliti	missions ening ance I and profession sees and permi agement fees . ellaneous gage interest (page interest (not of ting and decora control bling and elect irs s - real estate s - other (not of phone es and salaries	enance mai fees its paid to banks insurance pr nterest entered elsev ating rical	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Mortg Quali Exce Other Paint Pest Plum Repa Supp Taxe Take Take Utiliti Wage	missions ening ance I and profession sees and permi agement fees . ellaneous gage interest (page interest (not of ting and decora control bling and elect irs s - real estate s - other (not of phone es and salaries	enance mai fees its paid to banks insurance pr nterest entered elsev ating rical	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Mortg Quali Exce Other Paint Pest Plum Repa Supp Taxe Take Take Utiliti Wage	missions ening ance I and profession sees and permi agement fees . ellaneous gage interest (page interest (not of ting and decora control bling and elect irs s - real estate s - other (not of phone es and salaries	enance mai fees its paid to banks insurance pr nterest entered elsev ating rical	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Mortg Quali Exce Other Paint Pest Plum Repa Supp Taxe Take Take Utiliti Wage	missions ening ance I and profession sees and permi agement fees . ellaneous gage interest (page interest (not of ting and decora control bling and elect irs s - real estate s - other (not of phone es and salaries	enance mai fees its paid to banks insurance pr nterest entered elsev ating rical	, etc.). emiums vhere).		
Comr Garde Insur Legal Licen Mana Misce Mortg Quali Exce Other Paint Pest Plum Repa Supp Taxe Take Take Utiliti Wage	missions ening ance I and profession sees and permi agement fees . ellaneous gage interest (page interest (not of ting and decora control bling and elect irs s - real estate s - other (not of phone es and salaries	enance	, etc.). emiums vhere).		

Rental & Royalty Income (Sch. E) (cont.) 2018 US No. 1040

18 p2

Please enter all pertinent 2018 amounts. Last year's amounts are provided for your reference. The indirect expense column should only be used for vacation homes or less than 100% tenant occupied rentals.

GENERAL INFORMATION

Foreign region	
Foreign postal code	
Foreign country	

OIL AND GAS

UIL AND GAS	2018 Amount	2017 Amount
Production type (preparer use only)		
Cost depletion		
Percentage depletion rate or amount		
State cost depletion, if different (-1 if none)		
State % depletion rate or amount, if different (-1 if none)		

VACATION HOME

Number of days personal use	
Number of days owned (if optional method elected)	

INDIRECT EXPENSES

NOTE: Indirect expenses are related to operating or maintaining the dwelling unit. These include repairs, insurance, and utilities.

Advertising			
Auto and travel (not entered elsewhere)	Advertising		
Cleaning and maintenance	Association dues		
Commissions	Auto and travel (not entered elsewhere)		
Gardening Insurance Legal and professional fees Insurance Legal and professional fees Insurance Licenses and permits Insurance Management fees Insurance Miscellaneous Insurance Mortgage insurance premiums Insurance Excess mortgage interest Insurance Qualified mortgage insurance premiums Insurance Excess mortgage interest Insurance Other interest (not entered elsewhere) Insurance Painting and decorating Insurance Pest control Insurance Plumbing and electrical. Insurance Repairs Insurance Supplies. Insurance Taxes - real estate Insurance Itelephone Insurance Utilities Insurance Vages and salaries Insurance Itelephone Insurance <tr< td=""><td>Cleaning and maintenance</td><td></td><td></td></tr<>	Cleaning and maintenance		
Insurance	Commissions		
Legal and professional fees	Gardening		
Licenses and permits.	Insurance		
Management fees	Legal and professional fees		
Miscellaneous. Mortgage interest (paid to banks, etc.). Qualified mortgage insurance premiums Excess mortgage interest. Other interest (not entered elsewhere). Painting and decorating. Pest control. Plumbing and electrical. Repairs. Supplies. Taxes - real estate Taxes - real estate. Utilities. Wages and salaries. Other:	Licenses and permits		
Mortgage interest (paid to banks, etc.).	Management fees		
Qualified mortgage insurance premiums	Miscellaneous		
Excess mortgage interest.	Mortgage interest (paid to banks, etc.)		
Other interest (not entered elsewhere)	Qualified mortgage insurance premiums		
Painting and decorating	Excess mortgage interest		
Pest control	Other interest (not entered elsewhere)		
Plumbing and electrical. Repairs. Supplies. Taxes - real estate Taxes - other (not entered elsewhere) Telephone Utilities. Wages and salaries Other:	Painting and decorating		
Repairs. Supplies. Taxes - real estate. Taxes - other (not entered elsewhere). Telephone. Utilities. Wages and salaries. Other:	Pest control		
Supplies.	Plumbing and electrical		
Taxes - real estate	Repairs		
Taxes - other (not entered elsewhere)	Supplies		
Telephone Utilities Wages and salaries Other:	Taxes - real estate		
Utilities	Taxes - other (not entered elsewhere)		
Wages and salaries	Telephone		
Other:	Utilities		
	Wages and salaries		
	Other:	P	
	·		
			·
10			
10			
			10

Please enter all pertinent 2018 amounts. Last year's amounts are provided for your reference.

GENERAL INFORMATION

GENERAL INFORMATION	2018 Amount	2017 Amount
Description of vehicle		
1=no evidence to support your deduction		
1=no written evidence to support your deduction		
1=vehicle is available for off-duty personal use		
1=no other vehicle is available for personal use		
1=vehicle used primarily by more than 5% owner		
Number of months of business use if changed from 100% personal use		

AUTOMOBILE MILEAGE

Total mileage (for the tax year)	
Business mileage	
Commuting mileage (for the tax year).	
Average daily round-trip commute	

ACTUAL EXPENSES

Parking fees and tolls (business portion only)	
Repairs	
Tires	
Insurance	
Miscellaneous	
Auto license (other than personal property taxes)	
Personal property taxes (based on car's value)	
Interest (car loan) (for Schedule C, E & F)	
Vehicle rent or lease payments	
Inclusion amount (enter as positive)	
Value of employer-provided vehicle on Form W-2 (2106)	

18	1040	US	Itemized Deductions			25
-		Plea	ase enter all pertinent 2018 amounts Last year's amounts are provided	and attach all 1098 I for your reference.	forms.	
ME				-		
NOTE	E:Enter self-er Medicare ins	nployed hea surance pren	th insurance premiums on Sheet 24 and niums on Sheet 14.	2018 Amount	TS	2017 Amount
Docto Hospi	ors, dentists a itals and nursi	nd nurses ing homes	gs			
Long- Insura	-term care pre ance reimburs	emiums - spo sement (ente	payer	· · · · · · · · · · · · · · · · · · ·		
C N	•	expenses driven	nees:			
ourier						
State State State State City/I City/I	e income taxes e income taxes e income taxes ocal income taxes ocal income t ocal income t	s - 1/18 payn s - paid with s - paid with s - paid for p axes - 1/18 p axes - paid v axes - paid v	local withholding and 2018 estimates are automent on 2017 state estimate. 2017 state return extension. 2017 city/local estimate 2017 city/local extension. 2017 city/local return.	omatic.)		
State Use f Use f Sales	e and local sal taxes paid on taxes paid wit s tax on autos	es taxes (ex 2018 purcha h 2017 state a not included	XES PAID cept autos and special items) ses return. d above. ner special items			
ОТ	HER TAX	ES PAID				
	estate taxes					
Person Fore	nal property taxes	(including auto	Id for investment			

	1040	US	Itemized Deductions (co	ontinuea)		25
	Please e	enter all pe	rtinent 2018 amounts. Last year's a	mounts are provide	d for yo	ur reference.
INTE	EREST P	AID				
Home	mortgage int	. (Box 1) and	points (Box 2) reported on Form 1098:	2018 Amount	TS	2017 Amount
-						
				· · · · · · · · · · · · · · · · · · ·		
Ţ	- Home mortoa	ae interest n	ot reported on Form 1098:			
	Payee's name	- -				
	Payee's SSN					
	Payee's stree					
	Payee's city . Payee's state					
	Payee's ZIP	F				
	Payee's regio					
	Payee's posta					
Points	s not reported	on Form 109	98:			
					_	
Morta		a premiums c	n post 12/31/06 contracts (Box 4)			
			margin accounts):			
_						
Certai	in home mort	gage interest	included above (6251)			the mortgage
Certai	in home mort E:Points paid	gage interest		ome are deductible over	the life of	the mortgage.
Certai	in home mort E:Points paid	gage interest I on loans oth ypes of loans	included above (6251)	ome are deductible over	the life of	the mortgage.
Certai NOTE	in home mort E:Points paid For these t SH CONT E:No deducti	gage interest I on loans oth ypes of loans 'RIBUTIC on is allowed	included above (6251)	ome are deductible over onor maintains a bank rec	ord. or a	written communication
Certai NOTE	in home mort E:Points paid For these t SH CONT E:No deduction from the do	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing	included above (6251) er than to buy, build, or improve your main h also provide the dates and lives of the loans DNS for cash or check contributions unless the do the name of the organization, contribution of	ome are deductible over onor maintains a bank rec late(s), and contribution a	ord. or a	written communication
Certai NOTE CAS NOTE	in home mort E:Points paid For these t SH CONT E:No deductin from the do	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an	included above (6251) er than to buy, build, or improve your main h also provide the dates and lives of the loans INS for cash or check contributions unless the do the name of the organization, contribution of ad other charitable organizations (60% limitation)	ome are deductible over onor maintains a bank rec late(s), and contribution a	ord. or a	written communication
Certai NOTE CAS NOTE	in home mort E:Points paid For these t SH CONT E:No deduction from the do	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an	included above (6251) er than to buy, build, or improve your main h also provide the dates and lives of the loans INS for cash or check contributions unless the do the name of the organization, contribution of ad other charitable organizations (60% limitation)	ome are deductible over onor maintains a bank rec late(s), and contribution a	ord. or a	written communication
Certai NOTE CAS NOTE	in home mort E:Points paid For these t SH CONT E:No deductin from the do	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an	included above (6251) er than to buy, build, or improve your main h also provide the dates and lives of the loans INS for cash or check contributions unless the do the name of the organization, contribution of ad other charitable organizations (60% limitation)	ome are deductible over onor maintains a bank rec late(s), and contribution a	ord. or a	written communication
Certai NOTE CAS NOTE	in home mort E:Points paid For these t SH CONT E:No deductin from the do	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an	included above (6251) er than to buy, build, or improve your main h also provide the dates and lives of the loans INS for cash or check contributions unless the do the name of the organization, contribution of ad other charitable organizations (60% limitation)	ome are deductible over onor maintains a bank rec late(s), and contribution a	ord. or a	written communication
Certai NOTE CAS NOTE	in home mort E:Points paid For these t SH CONT E:No deductin from the do	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an	included above (6251) er than to buy, build, or improve your main h also provide the dates and lives of the loans INS for cash or check contributions unless the do the name of the organization, contribution of ad other charitable organizations (60% limitation)	ome are deductible over onor maintains a bank rec late(s), and contribution a	ord. or a	written communication
Certai NOTE CAS NOTE Churc	in home mort E:Points paid For these t SH CONT E:No deducting from the do thes, schools, ontributions to	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an oy cash or che	included above (6251) er than to buy, build, or improve your main h also provide the dates and lives of the loans INS for cash or check contributions unless the do the name of the organization, contribution of ad other charitable organizations (60% limitation)	ome are deductible over onor maintains a bank rec late(s), and contribution a	ord. or a	written communication
Certai NOTE CAS NOTE Churc Cu	in home mort E: Points paid For these t SH CONT E: No deducting from the deduction ches, schools, ontributions to contributions to contributio	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an by cash or cho enses (out-of-	included above (6251)	ome are deductible over onor maintains a bank rec late(s), and contribution a	ord. or a	written communication
Certai NOTE CAS NOTE Churc Churc Churc V N	in home mort E: Points paid For these t SH CONT E: No deducting from the do ches, schools, ontributions to ches, schools, ches, school	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an oy cash or che enses (out-of- ritable miles.	included above (6251)	ome are deductible over	erd, or a samount(s).	written communication
Certai NOTE CAS NOTE Churc Churc Churc V N Veter	in home mort E: Points paid For these to SH CONT E: No deducting from the do ches, schools ontributions to ontributions to olunteer expension folunteer expension umber of char ans' organiza	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an oy cash or che enses (out-of- ritable miles.	included above (6251)	ome are deductible over	erd, or a samount(s).	written communication
Certai NOTE CAS NOTE Churc Churc Churc V N Veter	in home mort E: Points paid For these t SH CONT E: No deducting from the do ches, schools, ontributions to ches, schools, ches, school	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an oy cash or che enses (out-of- ritable miles.	included above (6251)	ome are deductible over	erd, or a samount(s).	written communication
Certai NOTE CAS NOTE Churc Churc Churc V N Veter	in home mort E: Points paid For these to SH CONT E: No deducting from the do ches, schools ontributions to ontributions to olunteer expension folunteer expension umber of char ans' organiza	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an oy cash or che enses (out-of- ritable miles.	included above (6251)	ome are deductible over	erd, or a samount(s).	written communication
Certai NOTE CAS NOTE Churc Churc Churc V N Veter	in home mort E: Points paid For these to SH CONT E: No deducting from the do ches, schools ontributions to ontributions to olunteer expension folunteer expension umber of char ans' organiza	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an oy cash or che enses (out-of- ritable miles.	included above (6251)	ome are deductible over	erd, or a samount(s).	written communication
Certai NOTE CAS NOTE Churc Churc Churc V N Veter	in home mort E: Points paid For these to SH CONT E: No deducting from the do ches, schools ontributions to ontributions to olunteer expension folunteer expension umber of char ans' organiza	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an oy cash or che enses (out-of- ritable miles.	included above (6251)	ome are deductible over	erd, or a samount(s).	written communication
Certai NOTE CAS NOTE Churc Churc Churc Churc Churc Churc	in home mort E: Points paid For these to SH CONT E: No deducting from the do ches, schools, ontributions to contributions to colunteer expension folunteer expension ans' organizations to contributions to contributions to contributions to contributions to	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an oy cash or che enses (out-of- ritable miles. ations, fratern by cash or che	included above (6251)	ome are deductible over	erd, or a samount(s).	written communication
Certai NOTE CAS NOTE Churc Churc Churc Churc Churc V Veter C	in home mort E: Points paid For these to SH CONT E: No deduction from the do ches, schools, ontributions to dounteer expension folunteer expension contributions to contributions to dounteer expension contributions to contributions to contributi	gage interest I on loans oth ypes of loans TRIBUTIC on is allowed onee, showing , hospitals, an oy cash or che enses (out-of- ritable miles. ations, fratern by cash or che enses or che enses or che	included above (6251)	ome are deductible over	erd, or a samount(s).	written communication

ŝ

	1040	US			Deduct		•					25 _I
	Please e	enter all po	ertinen	t 2018 a	amounts. La	st year's an	ounts are p	rovided f	or you	ır refere	ence.	
	ICASH C											
NOTE	:Use Sheet 2 that are not	6 if total nor in <i>good</i> used	ncash co d conditi	ntribution	s are over \$500 ter. In addition,	 No deduction a deduction for 	is allowed for r any item with	contribution minimal m	s of clot onetary	hing and value ma	househ ay be de	old item
50% li	imitation (see	above):					2018 Am	ount	TS	2017	/ Amou	nt
	、					[·					
								·	┼╍┼╸			
•						 						
30% li	imitation (see	above):				_						
	_					-			+			
				· · · -								
2000	·····		<u> </u>									
30% 0	capital gain pr	operty (gints	s of capit	ai gain pi	roperty to 50%							
•												
						-						
20% d	capital gain pi	roperty (gifts	s of capit	al gain pi	roperty to non-		:	· · ·				
									+ +			
			-	·					+			
Union	and professi	onal dues	•••••	· · · · · · · · · ·	NFORMIN			JOBS A	CT (su	bject to 2	% AGI	limit)
Union	and professi	onal dues	•••••	· · · · · · · · · ·				JOBS A	CT (su	bject to 2	% AGI	limit)
Union	and professi	onal dues	•••••	· · · · · · · · · ·				JOBS A		bject to 2	% AGI	limit)
Union	and professi	onal dues	•••••	· · · · · · · · · ·				JOBS A		bject to 2	% AGI	limit)
Union	and professi	onal dues	•••••	· · · · · · · · · ·				JOBS A		bject to 2	% AGI	limit)
Union	and professi	onal dues	•••••	· · · · · · · · · ·				JOBS A		bject to 2	2% AGI	limit)
Union Other profes	and professi	onal dues d employee riptions, emp	•••••	· · · · · · · · · ·				JOBS A		bject to 2	9% AGI	limit)
Union Other profes	and professional subscr	onal dues d employee riptions, emp	•••••	· · · · · · · · · ·				JOBS A		bject to 2	% AGI	limit)
Union Other profes	and professional subscr	onal dues d employee riptions, emp	•••••	• • • • • • • • •				JOBS A		bject to 2	2% AGI	limit)
Union Other profes	and professional subscr	onal dues d employee riptions, emp	•••••	• • • • • • • • •						bject to 2	2% AGI	limit)
Union Other profes	and professional subscr	onal dues d employee riptions, emp	•••••	• • • • • • • • •						bject to 2	** AGI	
Union Other profes	and professi unreimburse ssional subscr tment expens eturn prepara	e: tion fee	expense ploymen	s (uniforr agency t	ns and protectin fees, and certai	/e clothing, n edu. expense				bject to 2	2% AGI	limit)
Union Other profes Invest	and professional subscriptions of the second subscription of the second sub	e: tion fee	expense ployment	s (uniforr agency 1	ns and protectiv	// c clothing, n edu. expense				bject to 2	2% AGI	limit)
Union Other profes Invest	and professional subscriptions of the second subscription of the second sub	e: tion fee	expense ployment	s (uniforr agency 1	ns and protectin fees, and certai	// c clothing, n edu. expense				bject to 2	*% AGI	limit)
Union Other profes Invest	and professional subscriptions of the second subscription of the second sub	e: tion fee	expense ployment	s (uniforr agency 1	ns and protectiv	// c clothing, n edu. expense				bject to 2	2% AGI	limit)
Union Other profes Invest	and professional subscriptions of the second subscription of the second sub	e: tion fee	expense ployment	s (uniforr agency 1	ns and protectiv	// c clothing, n edu. expense				bject to 2	*% AGI	limit)
Union Other profes Invest	and professional subscriptions of the second subscription of the second sub	e: tion fee	expense ployment	s (uniforr agency 1	ns and protectiv	// c clothing, n edu. expense				bject to 2	2% AGI	limit)
Union Other profes Invest	and professional subscriptions of the second subscription of the second sub	e: tion fee	expense ployment	s (uniforr agency 1	ns and protectiv	// c clothing, n edu. expense				bject to 2	2% AGI	limit)
Union Other profes Invest	and professional subscriptions of the second subscription of the second sub	e: tion fee	expense ployment	s (uniforr agency 1	ns and protectiv	// c clothing, n edu. expense				bject to 2	2% AGI	limit)
Union Other profes Invest	and professional subscriptions of the second subscription of the second sub	e: tion fee	expense ployment	s (uniforr agency 1	ns and protectiv	// c clothing, n edu. expense				bject to 2	2% AGI	limit)

2018	1040	US	Itemized Deductions (co	ontinued)			25 _{p4}
-	Please e	nter all pei	rtinent 2018 amounts. Last year's a	mounts are provided	for you	ur reference.	
OTH	IER MISC	ELLANE	OUS DEDUCTIONS	2018 Amount	TS	2017 Amou	int
	e tax, section miscellaneou						
Other		s deductions.					
					-		
•							
				·			
					++-		
				· · · · · · · · · · · · · · · · · · ·			
						-	
					+		
	<u> </u>						
				<i>`</i>			
				<u>,</u>			25 _{p4}

			Please enter all pertinent	2018 information.
GE		FORMA	TION	
1=spc	ouse		[and the second se
•			different from Form 1040:	1 ···
	-		[
С	it y			
R	egion			
Ρ	ostal code	••••••••••		
С	ountry			
Empl	oyer:		г	
-				··· ·····
	2		•••••••••••••••••••••••••••••••••••••••	
	5			
	0,			
E 3	=self 4=forei	on affiliate o	fUS company 5=other	
			entity, 2=U.S. company, f U.S. company, 5=other	
E Type	mployer type	, if other		Tax year revocation was effective
E Type 806.	mployer type	, if other		
E Type 806. 806.	of exclusion	, if other		
E Type 806.	of exclusion	, if other		
E Type 806. 806.	imployer type	, if other	voked in earlier year (if applicable):	
E Type 806. 806. 806. Coun	of exclusion	, if other	voked in earlier year (if applicable):	
E Type 806. 806. 806. Coun	of exclusion	, if other revoked if re	voked in earlier year (if applicable):	Tax year revocation was effective
E Type 806. 806. 806. Coun	of exclusion	, if other revoked if re	voked in earlier year (if applicable):	Tax year revocation was effective Number of days during tax year at separate foreign address (if applicable)
Type 806. 806. 806. Coun City a adve	of exclusion	, if other revoked if re	voked in earlier year (if applicable):	Tax year revocation was effective
E Type 806. 806. 806. Coun City a adve 808.	imployer type	, if other revoked if re	voked in earlier year (if applicable):	Tax year revocation was effective Number of days during tax year at separate foreign address (if applicable)
E 806. 806. 806. Coun City a advei 808. 808. 808.	try of citizens and country of rse living con	, if other revoked if re ship f separate fo ditions (if ap	voked in earlier year (if applicable):	Tax year revocation was effective Number of days during tax year at separate foreign address (if applicable)
E 806. 806. 806. Coun City a adve 808. 808. 808. 808.	try of citizens and country of rse living con momes(s) duri	, if other revoked if re ship f separate fo ditions (if ap	voked in earlier year (if applicable):	Tax year revocation was effective Number of days during tax year at separate foreign address (if applicable) Dates tax home(s) were established (m/d/y)
E Type 806. 806. 806. Coun City a adve 808. 808. 808. 808. 808. 71ax 1 809.	imployer type	, if other revoked if re ship f separate fo ditions (if ap	voked in earlier year (if applicable):	Tax year revocation was effective Number of days during tax year at separate foreign address (if applicable)
E Type 806. 806. 806. 806. 806. Coun City a adve 808. 808. 808. 808. 808. 808. 808. 808.	imployer type	, if other revoked if re ship f separate fo ditions (if ap	voked in earlier year (if applicable):	Tax year revocation was effective Number of days during tax year at separate foreign address (if applicable) Dates tax home(s) were established (m/d/y)
E Type 806. 806. 806. Coun City a adve 808. 808. 808. 808. 808. 71ax 1 809.	imployer type	, if other revoked if re ship f separate fo ditions (if ap	voked in earlier year (if applicable):	Tax year revocation was effective Number of days during tax year at separate foreign address (if applicable) Dates tax home(s) were established (m/d/y)
E Type 806. 806. 806. 806. 806. Coun City a adve 808. 808. 808. 808. 808. 808. 808. 808.	imployer type	, if other revoked if re ship f separate fo ditions (if ap	voked in earlier year (if applicable):	Tax year revocation was effective Number of days during tax year at separate foreign address (if applicable) Dates tax home(s) were established (m/d/y)
E Type 806. 806. 806. 806. 806. Coun City a adve 808. 808. 808. 808. 808. 808. 808. 808.	imployer type	, if other revoked if re ship f separate fo ditions (if ap	voked in earlier year (if applicable):	Tax year revocation was effective Number of days during tax year at separate foreign address (if applicable) Dates tax home(s) were established (m/d/y)
E Type 806. 806. 806. 806. 806. Coun City a adve 808. 808. 808. 808. 808. 808. 808. 808.	imployer type	, if other revoked if re ship f separate fo ditions (if ap	voked in earlier year (if applicable):	Tax year revocation was effective Number of days during tax year at separate foreign address (if applicable) Dates tax home(s) were established (m/d/y)
E Type 806. 806. 806. 806. 806. Coun City a adve 808. 808. 808. 808. 808. 808. 808. 808.	imployer type	, if other revoked if re ship f separate fo ditions (if ap	voked in earlier year (if applicable):	Tax year revocation was effective Number of days during tax year at separate foreign address (if applicable) Dates tax home(s) were established (m/d/y)

31.1