



Certified Public Accounting

## **Fee Schedule 2023-2024**

(revised 12/5/2023)

\*Please note these fees are subject to change upon initial consultation and review of work needed. This pricing model is based on the minimum fee structure for our services. All additional work is charged at staff hourly rates.

**New Tax Client Intake** (*one-time fee*) – \$300 per tax return

**Consultation** (*as requested*) – based on staff hourly rates

**Tax Returns** – \$493 minimum for individual, \$930 minimum per business

Includes: Federal, one State, and City/Local return

**QuickBooks Consulting & Accounting** – based on staff hourly rates

**Business Formation** (*excluding S-Corps*) – \$550 (\$125 is remitted to PA Dept. of State)

\*rush service with 1-2 day turnover is an additional \$260

Includes: State filing, EIN, Operating Agreement, and Philadelphia Tax Account Number

**S-Corporation Formation** – \$650 (\$125 is remitted to PA Dept. of State)

\*rush service with 1-2 day turnover is an additional \$260

Includes: State filing, EIN, S-Corporation Election, Operating Agreement, PA Withholding Tax Account Number, and Philadelphia Tax Account Number

**Business Dissolution** – \$425 (\$70 is remitted to PA Dept. of State)

### **Additional Service Costs**

- Additional States: Individual – \$69, Partnerships – \$81, Corps – \$125
- Hard copy of Tax Return printed and mailed – \$50
- Estimated Tax Package Quarterlies – \$160
- Extension Package: Individual – \$130, Business – \$160
- Filing 1096 and 1099s – \$255+

### **Other Services are based on Staff Hourly Rates**

- Mary Sweeney – \$200
- Matthew Waxman – \$250
- Sean McCarthy, CPA – \$300
- Joseph Spina, CPA – \$350