



Certified Public Accounting

Fee Schedule 2024-2025

(revised 11/1/2024)

*Please note these fees are subject to change upon initial consultation and review of work needed. This pricing model is based on the minimum fee structure for our services. All additional work is charged at staff hourly rates.

New Tax Client Intake (*one-time fee*) – \$300 per tax return

Consultation (*as requested*) – based on staff hourly rates

Tax Returns – \$510 minimum for individual, \$960 minimum per business

Includes: Federal, one State, and City/Local return

Courtesy discount of \$200 for inactive business returns

QuickBooks Consulting & Accounting – based on staff hourly rates

Business Formation (*excluding S-Corps*) – \$550 (\$125 is remitted to PA Dept. of State)

Rush service with 1-2 day turnover is an additional \$260

Includes: State filing, EIN, Operating Agreement, and Philadelphia Tax Account Number

S-Corporation Formation – \$650 (\$125 is remitted to PA Dept. of State)

Rush service with 1-2 day turnover is an additional \$260

Includes: State filing, EIN, S-Corp Election, Operating Agreement, State Withholding Tax Account Number, and Philadelphia Tax Account Number

Business Dissolution – \$425 (\$70 is remitted to PA Dept. of State)

Additional Service Costs

- Additional States: Individual – \$78, Partnerships – \$86, Corps – \$133
- Hard copy of Tax Return printed and mailed – \$50
- Estimated Tax Package Quarterlies – \$160
- Extension Package: Individual – \$130, Business – \$160
- Filing 1096 and 1099s – \$255+
- BOI Reporting – \$140

Other Services are based on Staff Hourly Rates

- Carrie Cao – \$200
- Tylon Poteat – \$200
- Ivan Olvera-Carrillo – \$250
- Sean McCarthy, CPA – \$300
- Joseph Spina, CPA – \$350