



Fee Schedule 2026

(revised 1/1/2026)

*Please note these fees are subject to change upon initial consultation and review of work needed. This pricing model is based on the minimum fee structure for our services. All additional work is charged at staff hourly rates.

New Tax Client Intake (*one-time fee*) – \$325 per tax return

Consultation (*as requested*) – based on staff hourly rates

Tax Returns – \$525 minimum for individual, \$985 minimum per business

Includes: Federal, one State, and City/Local return

Courtesy discount of \$200 for inactive or limited business returns

QuickBooks Consulting & Accounting – based on staff hourly rates

Includes: QB Online, QB Desktop, DocuClipper

Business Formation (*excluding S-Corps*) – \$675 (\$125 is remitted to PA Dept. of State)

Rush service with 1-2 day turnover is available at an additional cost

Includes: State filing, EIN, Operating Agreement, and Philadelphia Tax Account Number

S-Corporation Formation – \$775 (\$125 is remitted to PA Dept. of State)

Rush service with 1-2 day turnover is available at an additional cost

Includes: State filing, EIN, S-Corp Election, Operating Agreement, State Withholding Tax Account Number, and Philadelphia Tax Account Number

Business Dissolution – \$570 (\$70 is remitted to PA Dept. of State)

Additional Service Costs

- Additional States: Individual – \$98, Partnerships/S-Corps – \$98 C-Corps – \$148
- Estimated Tax Package Quarterly – \$160
- Extension Package: Individual – \$130, Business – \$160
- Filing 1096 and 1099s – \$295+
- PA Annual Reports – \$77 (\$7 is remitted to PA Dept. of State)

Other Services are based on Staff Hourly Rates

- Tylon Poteat, Staff Accountant – \$200
- Carrie Cao, Senior Accountant – \$225
- Ivan Olvera-Carrillo, Senior Tax Accountant – \$275
- Sean McCarthy, CPA – \$350
- Joseph Spina, CPA – \$400